

**Introductory sub-table (I)(a)**

<b>Name of the Company</b>	: Prakash Industries Ltd
<b>Scrip Code, Name of the Scrip, class of security</b>	: 506022, Prakash, Equity Shares
<b>As on</b>	: 31.12.2011

<b>Partly paid up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter / Promoter Group	Nil	N.A.	N.A.
Held by Public	Nil	N.A.	N.A.
<b>Total - D</b>	Nil	N.A.	N.A.
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	Nil	N.A.	N.A.
Held by Public (FCCBs)	16003698	100.00	10.63
<b>Total - E</b>	16003698	100.00	10.63
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	Nil	N.A.	N.A.
Held by Public	Nil	N.A.	N.A.
<b>Total - F</b>	Nil	N.A.	N.A.
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C+D+E+F))</b>	<b>150492212</b>		<b>100.00</b>



**Statement showing Shareholding Pattern  
Table (I)(a)**

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in dematerialized form	Total shareholding as a percentage of total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	7165528	7165528	5.33	5.33	0	0.00
(b)	Central Govt. / State Govt(s).	-	-	-	-	-	-	-
(c)	Bodies Corporate	37	55356862	48202262	41.18	41.18	0	0.00
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	<b>42</b>	<b>62622390</b>	<b>56367790</b>	<b>46.49</b>	<b>46.49</b>	<b>0</b>	<b>0.00</b>
(2)	<b>Foreign</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
(a)	Individuals (Non Resident Individuals / Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions / Banks							
(d)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>42</b>	<b>62622390</b>	<b>56367790</b>	<b>46.49</b>	<b>46.49</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public Shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
(1)	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds / UTI	10	4348864	4305864	3.23	3.23		
(b)	Financial Institutions / Banks	15	3785	1130	0.00	0.00		
(c)	Central Government / State Governments	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	3	739668	739468	0.55	0.55		
(f)	Foreign Institutional Investors	27	10787758	10785906	8.02	8.02		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (specify)	-	-	-	-	-		
	<b>Sub-Total (B)(1)</b>	<b>65</b>	<b>15880071</b>	<b>15832366</b>	<b>11.81</b>	<b>11.81</b>		
(2)	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	1384	30090951	19137246	22.37	22.37		
(b)	Individuals							
	i. Individual shareholders holding nominal share capital upto Rs.1 lakh	56923	18877239	15741322	14.04	14.04		
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh	219	6360297	6274297	4.73	4.73		
(c)	Any Other (specify) NRIs / OBCs	488	757566	752441	0.56	0.58		
	<b>Sub-Total (B)(2)</b>	<b>59024</b>	<b>66086053</b>	<b>41905306</b>	<b>41.70</b>	<b>41.70</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>65079</b>	<b>71966124</b>	<b>67737672</b>	<b>53.51</b>	<b>53.51</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) + (B)</b>	<b>59121</b>	<b>134488514</b>	<b>114105462</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>59121</b>	<b>134488514</b>	<b>114105462</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



(1)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of shares held			Encumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
		No. of shares held (B)	As a % of grand total (A)+(B)+(C) (IV)	No. of shares (V)	As a % age (V)/(B)* (VI)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % total number of warrants of the same class (IX)	No. of convertible securities held (X)	As a % total number of convertible securities of the same held (XI)		
1	SHRI V.P. AGARWAL	526884	0.39	0	0.00	0	0.00	0	0.00	0	0.00	0.35
2	SHRI V.P. AGARWAL (HUF)	229399	0.17	0	0.00	0	0.00	0	0.00	0	0.00	0.15
3	SMT. MOHINI AGARWAL	6123856	4.55	0	0.00	0	0.00	0	0.00	0	0.00	4.07
4	SHRI VIKRAM AGARWAL	266859	0.20	0	0.00	0	0.00	0	0.00	0	0.00	0.18
5	SMT. GANGA DEVI AGARWAL	18349	0.01	0	0.00	0	0.00	0	0.00	0	0.00	0.01
6	AIRCON SYSTEMS (INDIA) PVT. LTD.	96000	0.07	0	0.00	0	0.00	0	0.00	0	0.00	0.06
7	AMBROSIA COMMERCE PVT. LTD.	1936500	1.44	0	0.00	0	0.00	0	0.00	0	0.00	1.29
8	CHAIBASA STEEL PVT. LTD.	250000	0.19	0	0.00	0	0.00	0	0.00	0	0.00	0.17
9	DHRUV COMMERCE PVT. LTD.	1781500	1.32	0	0.00	0	0.00	0	0.00	0	0.00	1.18
10	ESSENTIAL ELECTRONICS PVT. LTD.	899400	0.67	0	0.00	0	0.00	0	0.00	0	0.00	0.60
11	EVERSHINE MERCANTILE PVT. LTD.	1921700	1.43	0	0.00	0	0.00	0	0.00	0	0.00	1.28
12	EXCEL FINCAP PVT. LTD.	102135	0.08	0	0.00	0	0.00	0	0.00	0	0.00	0.07
13	FOCUS SECURITIES & CREDITS PVT. LTD.	1460000	1.09	0	0.00	0	0.00	0	0.00	0	0.00	0.87
14	FOUR WINGS MARKETING PVT. LTD.	401700	0.30	0	0.00	0	0.00	0	0.00	0	0.00	0.27
15	GNK BUILDERS PVT. LTD.	8164600	6.07	0	0.00	0	0.00	0	0.00	0	0.00	5.43
16	GOEL CONTAINERS PVT. LTD.	1376882	1.03	0	0.00	0	0.00	0	0.00	0	0.00	0.92
17	HISSAR TUBES PVT. LTD.	1350012	1.00	0	0.00	0	0.00	0	0.00	0	0.00	0.80
18	HI-TECH MERCANTILE (INDIA) PVT. LTD.	3000895	2.23	0	0.00	0	0.00	0	0.00	0	0.00	1.99
19	NEW ERA COMMERCE & SECURITIES PVT. LTD.	2159885	0.16	0	0.00	0	0.00	0	0.00	0	0.00	0.14
20	OCEAN ISPAT PVT. LTD.	300000	0.22	0	0.00	0	0.00	0	0.00	0	0.00	0.20
21	FAREEK OVERSEAS PVT. LTD.	1200110	0.89	0	0.00	0	0.00	0	0.00	0	0.00	0.80
22	PRAKASH CAPITAL SERVICES LTD.	1508467	1.12	0	0.00	0	0.00	0	0.00	0	0.00	1.00
23	PRAKASH INDUSTRIAL FINANCE LTD.	904950	0.67	0	0.00	0	0.00	0	0.00	0	0.00	0.60
24	PREMIER FINCAP PVT. LTD.	1243490	0.92	0	0.00	0	0.00	0	0.00	0	0.00	0.83
25	PRIMENET GLOBAL LTD.	3276987	2.44	0	0.00	0	0.00	0	0.00	0	0.00	2.18
26	PRIME MERCANTILE PVT. LTD.	3701470	2.75	0	0.00	0	0.00	0	0.00	0	0.00	2.48
27	PROSPERO SECURITIES PVT. LTD.	611800	0.45	0	0.00	0	0.00	0	0.00	0	0.00	0.41
28	ROURKELA STEEL PVT. LTD.	1566774	1.18	0	0.00	0	0.00	0	0.00	0	0.00	1.04
29	SAMYAK SECURITIES PVT. LTD.	1500000	1.12	0	0.00	0	0.00	0	0.00	0	0.00	1.00
30	SHIKHA MERCANTILE PVT. LTD.	70600	0.05	0	0.00	0	0.00	0	0.00	0	0.00	0.05
31	SHREE LAGH LAKSHMI CAPITAL SERVICES PVT. LTD.	2311471	1.72	0	0.00	0	0.00	0	0.00	0	0.00	1.54
32	SPRING MERCANTILE PVT. LTD.	1390900	1.03	0	0.00	0	0.00	0	0.00	0	0.00	0.92
33	STYLE LEASING & FINANCE PVT. LTD.	1114400	0.83	0	0.00	0	0.00	0	0.00	0	0.00	0.74
34	SUNVIN TRADING & INVESTMENT PVT. LTD.	1250000	0.93	0	0.00	0	0.00	0	0.00	0	0.00	0.83
35	SUVARNA MARKETING PVT. LTD.	85000	0.07	0	0.00	0	0.00	0	0.00	0	0.00	0.06
36	SUVARNA MERCANTILE PVT. LTD.	80910	0.07	0	0.00	0	0.00	0	0.00	0	0.00	0.06
37	TECHDRIVE SOFTWARE LTD.	1155550	0.86	0	0.00	0	0.00	0	0.00	0	0.00	0.77
38	TOOLS INDIA PVT. LTD.	900900	0.67	0	0.00	0	0.00	0	0.00	0	0.00	0.60
39	UNITY MERCANTILE PVT. LTD.	251575	0.19	0	0.00	0	0.00	0	0.00	0	0.00	0.17
40	VANSHI FARMAS PVT. LTD.	777043	0.58	0	0.00	0	0.00	0	0.00	0	0.00	0.52
41	VISION MERCANTILE PVT. LTD.	2168700	1.61	0	0.00	0	0.00	0	0.00	0	0.00	1.44
42	WELTER SECURITIES LTD.	5006666	3.72	0	0.00	0	0.00	0	0.00	0	0.00	3.33
	TOTAL	675232390	48.49	0	0.00	0	0.00	0	0.00	0	0.00	41.55



(1)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(e) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1	Amarjoti Vanijiya Pvt. Ltd.	10000000	7.44	0	0.00	0	0.00	6.64
2	Deutsche Securities Mauritius Ltd.	3039487	2.26	0	0.00	0	0.00	2.02
3	Reliance Capital Trustee Co. Ltd. A/c Reliance	4259383	3.17	0	0.00	0	0.00	2.83
4	Milkanth Fincon Pvt. Ltd.	3000000	2.23	0	0.00	0	0.00	1.99
5	Ankit Nivesh and Management Pvt. Ltd.	2730000	2.03	0	0.00	0	0.00	1.81
6	Rajnil Sales Pvt Ltd.	2708334	2.01	0	0.00	0	0.00	1.80
7	Morgan Stanley Mauritius Company Ltd.	2182130	1.62	0	0.00	0	0.00	1.45
8	Acacia Partners, LP	1700000	1.26	0	0.00	0	0.00	1.13
	<b>Total</b>	<b>29619334</b>	<b>22.02</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>19.68</b>

(1)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(e) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted shares capital
				No. of warrants held	As a % total number of warrants of the same class	No. of convertible securities held	As a % total number of convertible securities of the same class held	
1	Amarjoti Vanijiya Pvt. Ltd	10000000	7.44	0	0.00	0	0.00	6.64
	<b>Total</b>	<b>10000000</b>	<b>7.44</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>6.64</b>



(1)(d) Statement showing details of Locked-in Shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	Amarjoti Vanijya Pvt. Ltd.	Public	10000000	7.44
	Total		10000000	7.44

(ii)(a) Statement showing details of depository receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				
2				
3				
4				
5				
	Total			

(ii)(b) Statement showing holding of depository receipts (DRs), where underlying Shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				
2				
3				
4				
5				
	Total			

