



Prakash Industries Limited

Near I.O.C.L. Depot, Najafgarh - Bijwasan Road,
Bijwasan, New Delhi-110061. CIN : L27109HR1980PLC010724
Tel. : 25305800, 28062115, Fax : 91-11-28062119
E-mail : pilho@prakash.com, Website : www.prakash.com

PIL/SE/BM/2017

14th November, 2017

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001

Company Symbol : PRAKASH

Company Code : 506022

Sub: Notice of Board Meeting to issue Convertible Equity Warrants/Equity Shares on Preferential basis pursuant to Regulation 29 of the SEBI (LODR), Regulations, 2015

Dear Sir / Madam,

We wish to inform that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, the 17th November, 2017 at New Delhi, inter alia to consider and approve issue of Convertible Equity Warrants / Equity Shares on preferential basis to the Promoter and Non Promoter investors subject to the approval of the shareholders. This is pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Further, in terms of the Company's Code of Conduct for Prevention of Insider Trading, the Trading Window for dealing in the securities of the Company shall remain closed for all Designated Persons (as defined in the code) with immediate effect upto 20th November, 2017.

This is for your information please.

Thanking you,

Yours faithfully,
For **Prakash Industries Limited**

Ashwini Kumar

Ashwini Kumar
Company Secretary

